

CFA UK INVESTMENT TALENT CONFERENCE

CFA SOCIETY
UNITED
KINGDOM

WE
GROW
TALENT

5 JUNE 2025
12:00 - 19:30

12:00	REGISTRATION & LUNCH		
13:00	CONFERENCE CHAIR WELCOME		
13:05	OPENING KEYNOTE: A VIEW FROM THE TOP Future Skills - Insights from Investment Leaders Ahmed Talhaoui, CFA, Managing Director and Head of BlackRock Systematic Group for EMEA and APAC Annu Nieminen, Founder & CEO, UpRight		
14:00	BREAK OUT SESSION 1		
	AI	FUTURE TOOLS	SUSTAINABILITY
	Using AI to aid in asset allocation	Sentiment analysis Hania Schmidt, CFA, Global Co-Head Client Portfolio Management, Quantative Goldman Sachs	How to assess Transition Plans Stephanie Kelly, Head of Greenwheel, Redwheel
14:40	BREAK OUT SESSION 2		
	AI	FUTURE TOOLS	SUSTAINABILITY
	Using AI to build a thematic fund	The balance between skills, knowledge and the use of SLM/LLM Emily Prince, Group Head of Analytics, LSEG	Impact Investing Analysis - How materials in the plan impact future prospects Maria-Theresa Zappia, Deputy CEO, Blue-Orchard Finance
15:10	REFRESHMENT BREAK		
15:45	BREAK OUT SESSION 3		
	AI	FUTURE TOOLS	SUSTAINABILITY
	AI Valuations - are they fairly valued?	How to get much improved results using LLMs Anna-Helena Mihov, Senior Quantative Researcher, DWS Group	Applied System Thinking Dr. David Neaum, Sustainable Finance Education Manager, Aviva Investors
16:25	CLOSING KEYNOTE: RECRUITERS PANEL In market skills employers are looking for Jignesh Ramji, Talent Culture and Capability Director, Aviva John Whitfield Rupert Reed, Managing Director, Godliman Partners		
17:10	CLOSING REMARKS		
17:15 - 19:30	DRINKS RECEPTION		

